

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address DAVID B. GOLUBCHIK (SBN 185520) ANTHONY A. FRIEDMAN (SBN 201955) JOHN-PATRICK M. FRITZ (SBN 245240) LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. 2818 La Cienega Avenue Los Angeles, CA 90034 Telephone: (310) 229-1234 Fax: (310) 229-1244 Email: dbg@lnbyg.com, aaf@lnbyg.com, jpf@lnbyg.com  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</b>	
In re:  Workstite Labs, Inc.          <div style="text-align: right;">Debtor(s).</div>	<div style="padding: 5px;">           CASE NO.: 2:23-bk-14539-VZ            CHAPTER: 11         </div> <div style="text-align: center; padding: 10px;"> <b>STATEMENT REGARDING CASH COLLATERAL OR DEBTOR IN POSSESSION FINANCING [FRBP 4001; LBR 4001-2]</b> </div> <div style="padding: 5px;">           DATE: 07/27/2023            TIME: 11:00 a.m.            COURTROOM: 1338            ADDRESS: 255 East Temple Street                              Los Angeles, CA 90012         </div>

Secured party(ies): Eden Roc International, LLC; Mega International, LLC; Escada Sourcing and Production, LLC

The Debtor has requested the approval of either (1) a motion for use of cash collateral, or postpetition financing, or both, or (2) through a separately-filed motion, a stipulation providing for the use of cash collateral, or postpetition financing, or both. The proposed form of order on the motion or the stipulation contains the following provisions or findings of fact:

Disclosures Tracking FRBP 4001(c)(1)(B)(i) through (xi) and (d)(1)(B)	Page No.:	Line No. (if applicable)
<input checked="" type="checkbox"/> (i): "[A] grant of priority or a lien on property of the estate under § 364(c) or (d)"	1	
<input checked="" type="checkbox"/> (ii): "[T]he providing of adequate protection or priority for a claim that arose before the commencement of the case, including the granting of a lien on property of the estate to secure the claim, or the use of property of the estate or credit obtained under § 364 to make cash payments on account of the claim" <div style="margin-left: 20px;"> <input type="checkbox"/> Cross-collateralization, <i>i.e.</i>, clauses that secure prepetition debt by postpetition assets in which the secured party would not otherwise have a security interest by virtue of its prepetition security agreement or applicable law   <input type="checkbox"/> Roll-up, <i>i.e.</i>, provisions deeming prepetition debt to be postpetition debt or using postpetition loans from a prepetition secured party to pay part or all of that secured party's prepetition debt, other than as provided in § 552(b)           </div>	4	

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

<i>Continued from page 1</i>			
<input type="checkbox"/>	Grant a replacement lien in an amount in excess of the dollar amount of the lien on cash collateral as of the petition date		
<input checked="" type="checkbox"/>	(iii): "[A] determination of the validity, enforceability, priority, or amount of a claim that arose before the commencement of the case, or of any lien securing the claim"	7	
<input checked="" type="checkbox"/>	(iv): "[A] waiver or modification of Code provisions or applicable rules relating to the automatic stay"		
<input checked="" type="checkbox"/>	Automatic relief from the automatic stay upon occurrence of certain events.	7	
<input type="checkbox"/>	(v): "[A] waiver or modification of any entity's authority or right to file a plan, seek an extension of time in which the debtor has the exclusive right to file a plan, request the use of cash collateral under § 363(c), or request authority to obtain credit under § 364"		
<input type="checkbox"/>	(vi): "[T]he establishment of deadlines for filing a plan of reorganization, for approval of a disclosure statement, for a hearing on confirmation, or for entry of a confirmation order"		
<input type="checkbox"/>	(vii): "[A] waiver or modification of the applicability of nonbankruptcy law relating to the perfection of a lien on property of the estate, or on the foreclosure or other enforcement of the lien"		
<input checked="" type="checkbox"/>	(viii): "[A] release, waiver, or limitation on any claim or other cause of action belonging to the estate or the trustee, including any modification of the statute of limitations or other deadline to commence an action"	9	
<input checked="" type="checkbox"/>	(ix): "[T]he indemnification of any entity"	9	
<input checked="" type="checkbox"/>	(x): "[A] release, waiver, or limitation of any right under § 506(c)"		
<input type="checkbox"/>	The granting of any lien on any claim or cause of action arising under § 506(c)	9	
<input type="checkbox"/>	(xi): "The granting of any lien on any claim or cause of action arising under §§ 544, 545, 547, 548, 549, 553(b), 723(a), or 724(a)"		
<b>Additional Disclosures Required by LBR 4001-2</b>		<b>Page No.:</b>	<b>Line No. (if applicable)</b>
<input type="checkbox"/>	With respect to a professional fee carve out, disparate treatment for professionals retained by a creditors' committee from that provided for the professionals retained by the debtor		
<input checked="" type="checkbox"/>	Pay down prepetition principal owed to a creditor	4	
<input type="checkbox"/>	Findings of fact on matters extraneous to the approval process		

07/26/2023      John-Patrick M. Friz      /s/ John-Patrick M. Fritz  
Date                      Printed Name                      Signature

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document entitled **Statement Regarding Cash Collateral or Debtor in Possession Financing** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **July 26, 2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- David B Golubchik dbg@lnbyg.com, stephanie@lnbyb.com
- Gregory Kent Jones (TR) gjones@sycr.com, smjohnson@sycr.com; C191@ecfcbis.com; cpesis@stradlinglaw.com
- Kelly L Morrison kelly.l.morrison@usdoj.gov
- United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov

**2. SERVED BY UNITED STATES MAIL:** On **July 26, 2023**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Vincent P. Zurzolo United States Bankruptcy Court Edward R. Roybal Federal Building 255 E. Temple Street, Suite 1360 / Courtroom 1368 Los Angeles, CA 90012		
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☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **July 26, 2023**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

<a href="mailto:VZurzolo@cacb.uscourts.gov">Chambers_VZurzolo@cacb.uscourts.gov</a>	<a href="mailto:hwinsberg@phrd.com">hwinsberg@phrd.com</a>	<a href="mailto:mweiss@phrd.com">mweiss@phrd.com</a>
<a href="mailto:bharvey@buchalter.com">bharvey@buchalter.com</a>	<a href="mailto:lgarner@phrd.com">lgarner@phrd.com</a>	<a href="mailto:sgubner@bg.law">sgubner@bg.law</a>

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

July 26, 2023	J. Klassi	/s/ J. Klassi
Date	Type Name	Signature

Worksite Labs, Inc.  
20 Largest Creditors

McKesson Medical Surgical  
9954 Maryland Dr  
Ste 4000  
Henrico, VA 23233

Orchard Software  
701 Congressional Blvd  
Ste 360  
Carmel, IN 46032

Rapid Acceleration Partners, Inc.  
2251 Longview Rd  
Irving, TX 75063

Lumira DX  
221 Crescent St  
Watham, MA 02453

Siemens Healthcare Diagnostics  
221 Gregson Dr  
Cary, NC 27511

Medical Practice Partner LLC  
PO Box 2877  
Riverview, FL 33568-2877

Randstad Healthcare  
3625 Cumberland Blvd  
Suite 300  
Atlanta, GA 30339

BairesDev  
800 W. El Camino Real, Suite 180  
Mountain View, CA 94040

American Express  
P.O. Box 981535  
El Paso, TX 75265-0448

SalesCatcher LLC  
2133 W Chapman Ave  
Suite L  
Orange CA 92868

Abbott Laboratories Inc  
PO Box 92679  
Chicago, IL 60675-2679

Rebulld California Alliance  
7722 Avalon Blvd  
Los Angeles, CA 90003

Labcorp  
PO Box 12140  
Burlington, NC 27216

Dotted Line Collaborations  
8000 Franklin Fanns Dr  
Ste 100  
Henrico VA 23229

Hanna Construction  
1203 W Shelly Ct  
Orange, CA 92868-1240

Beam & Associates  
787 N Lincoln St  
Orange CA 92867

Life Technologies Corporation  
12088 Collections Center Drive  
Chicago, IL 60693

Strategic Medical Properties, Inc  
1810 S El Camino Real, Ste C  
San Clemente, CA 92672

Greenberg Traurig  
401 E Las Olas Blvd, Ste 2000  
Ft Lauder dale, FL 33301

Reliance Law Group  
10000 Washington Blvd, Flr 6  
Culver City, CA 90232

First Republic Bank  
111 PINE STREET  
SAN FRANCISCO, CA 94111

First Republic Bank  
C/O Agent For Service, Becky Degeorge  
2710 Gateway Oaks Drive  
Sacramento, Ca 95833

Bank Of Hawaii  
130 Merchant Street  
Honolulu, Hi 96813

Bank Of Hawaii  
C/O Agent For Service, Jackson Yang  
720 14th St  
Sacramento, Ca 95814

LendSpark Corporation  
2554 Gateway Road  
Carlsbad, Ca 92009